



CONFIDENTIAL LOAN APPLICATION FORM

Please complete all sections, ensure that any pre-printed information is correct and spelt correctly and sign at the bottom in the two places marked. Full information assists us to find the best loan for your circumstances. PLEASE COMPLETE IN BLOCK CAPITALS

Your Loan Details

Amount Required Repayment Term Months Payment Protection cover required One Both

Your Details

Applicant 1 (and partner if applicable – Applicant 2) Please tick relevant box and fill in your FULL names
Are You: Married Single Divorced Widowed Separated
Your Title: First Name Last Name Previous Name
Partners Title: First Name Last Name Previous Name
Your Date of Birth Partners Date of Birth
Your Address Post Code
Time at this Address: yrs. Your Mobile Number Your Work Number
Home Tel. No. App.2 Mobile Number App.2 Work Number

Your Employment Details

Employer Name & Address:
Employment Duration yrs. Occupation:
App.2 Employers Name & Address:
Employment Duration: yrs. Occupation:

Your Income Details

If self-employed, are you able to supply a letter from your accountant confirming net income Yes No Years
If No, Can you supply other proof of income e.g. Self Assessment, SC60'S, SA302'S Yes No Years
If Yes, give Accountants Name: Address:
Telephone Number:
Please state if amount is weekly, monthly or yearly
Your Gross Income with overtime and bonus (If self-employed give net pre tax profit) £ Per Wk Per Mth Per Yr
Partners Gross income with overtime and bonus £ Per Wk Per Mth Per Yr
Other income e.g. Private Pension, Invalidation benefit (Please state which type) £ Per Wk Per Mth Per Yr

Your Current Outgoings

Amount Outstanding Total Monthly Payments Total Arrears (if any)
First Mortgage (inc. further advances)
Second Mortgage/Secured Loan
Endowments
Full Name and Address of First Mortgage Lender:
Mortgage Account No.
Highest Mortgage Arrears in last 12 months (if any) When did they Occur?
Name and Address of Second Mortgage Lender (if applicable)
Mortgage Account No.
Name, Address & Account No. of previous mortgage lender (Only required if house was purchased or re-mortgaged in last 1 year)
Mortgage Account Number:

Your Property Details

Bungalow Flat If Flat, No. of floors Maisonette
Terraced Semi Detached
Jointly Owned Yes No Year Built No. of Bedrooms
Reception Rooms Bathrooms Garage
Housing Association/Shared Ownership Yes No If Yes, % of the property you own? %
Date of Purchase Mth Yr How much did you pay? £
How much was borrowed? £ How much is it worth now? £
Reason for increase in property value – Give reason for value if purchased within past 3 years. N.B. Enclose a copy of latest Property Valuation if available.
Did you purchase the property as an ex-council house? Yes No
Was the property owned by the council? Yes No
If Yes, what value did the council place on the property at time of purchase? £ How much discount were you given?
If recent re-mortgage - Date of Re-mortgage Is mortgage Fixed Rate Discounted Rate
Standard Variable Rate

Date and Sign Here

PLEASE SEE OVERLEAF
Both Applicant 1 and Applicant 2 to sign in both places shown below (e.g. You and your Partner) (i.e. 2 Signatures each)
Signature Applicant 1. Date
Signature Applicant 2. Date

To (Name and address of first mortgage lender)
Address of Property
Mortgage Account No Signature Applicant 1. Date
I/We hereby authorize you to supply the information requested to First Mortgage Options. Signature Applicant 2. Date

All that you need to do at this stage is to fully complete all of the sections on both sides, sign in the places marked and return this application form to us in the envelope provided.

IF NOT RESIDENT AT CURRENT ADDRESS FOR THE LAST 4 YEARS, GIVE ALL OTHER ADDRESSES BELOW

APPLICANT 1

1.

How long at this address?

yrs months

Rented Owned

2.

How long at this address?

y/ months

Rented Owned

3.

How long at this address?

y/ months

Rented Owned

APPLICANT 2

1.

How long at this address?

yrs months

Rented Owned

2.

How long at this address?

yrs months

Rented Owned

3.

How long at this address?

yrs months

Rented Owned



DISCLOSURE AND USE OF YOUR INFORMATION.

It is important that you READ THE INFORMATION ON 19 TO 26 OF YOUR BORROWER INFORMATION GUIDE this explains how your data will be used. I/We confirm the information given in this application is accurate and that you, or any lender to whom you submit this application, may use and disclose my data as described in the Borrower Information Guide.

Unless you tick the box below, both we and any other broker or lender we refer this application to may write to you offering other products which we or they feel may be of interest to you.

I/We do not wish to receive correspondence from you offering other products which you think may interest me/us.

I/We have received an explanatory leaflet with regards to the optional payment protection cover. I/We have read it and fully understand it. (If not, tick box and we will supply leaflet.

I/We authorise you to clear any mortgage arrears I/We have (If applicable).